

# TTS-Rights™

## Rights Issue Offer Management System

TTS-Rights™ is a secure and easy-to-use web-based Rights Issue Offer Management System for Lead Managers and Receiving Banks.

A Rights Issue is an offering of common stock pro rata to existing shareholders holding subscription rights or pre-emptive rights that entitle them to buy newly issued shares at a discount from the price at which they will be offered later to the public.

TTS-Rights™ is a comprehensive, high performing, secure, stable and robust solution that automates the entire Rights Issue Offer process. It offers complete adherence and compliance to mandates from respective Regulatory Boards and Exchanges in the GCC countries.

### Platforms (32 or 64 bit)

- Windows Server 2000, 2003
- Linux
- Solaris
- HP-UX
- AIX

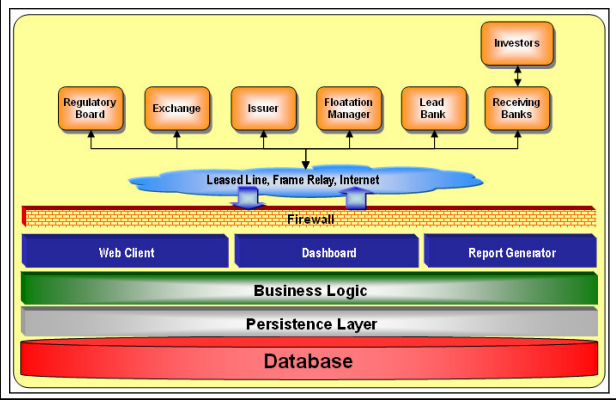
### Databases

- Oracle 10g Rel. 2
- MS SQL Server 2000

### Screens

The screenshots display the system's user interface, including a login screen, a 'Daily Report' for 23/08/2007, and an 'Accumulated Volume Report' for 22/08/2007. The reports show data for various banks such as Arab National Bank, Emirates Bank, Riyadh Bank, Saudi American Bank, and Saudi British Bank, detailing the count and amount of shares applied.

### Architecture



### Key Features

- Web-based application for access to Rights Issue Manager, Receiving Banks, Issuer Company and Regulatory Board
- Can handle a Rights Issue Offer of any size
- Concurrent Rights Issue Offer support, each with its own set of parameters
- Capability of uploading single/multiple/partial Issuer data files
- Pre-screening of Issuer data before importing for Cleanup
- Extended Search and Cleanup module to validate, modify and consolidate Shareholder's information
- Validations performed on Subscription entry and across data entered by all participating banks
- Automated generation and eDissemination of End-of-Day reports
- Multiple allocation models with real-time "What-If" analysis
- Electronic reconciliation, refund and allocation processing
- Centralized repository of data for all Stakeholders to access
- Volume management option to monitor subscription progress and performance
- Out-of-box online Analytical/Statistical Reports (TTS-Rights **DashBoard™**)
- Configurable Business and System parameters
- Bi-lingual Support (Arabic/English)
- Role-based authorizations and access control
- Audit trail for all changes made to the data

### Key Benefits

- Works within the guidelines provided by Regulatory Board and Exchanges
- Timely Reconciliation, Refund and Allocation processing
- Real-time snapshot and statistical reports for business activity monitoring
- Platform independent
- Easy to install, configure and manage
- No application software required at Receiving Banks
- Allocation and Refund module (with "What-If" analysis)

### TTS-Rights™ Components

- Share Holder Registry Management
- Subscription Management
- TTS-Rights **DashBoard™**
- Off-line Reporting Module